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**IMAGI INTERNATIONAL HOLDINGS LIMITED**  
**元匯集團有限公司**

*(incorporated in Bermuda with limited liability)*  
**(Stock Code: 585)**

## **PROPOSED CHANGE OF CHINESE NAME**

The board of directors (the “**Board**”) of Imagi International Holdings Limited (the “**Company**”, together with its subsidiaries, are collectively referred to as the “**Group**”) proposes to change the Chinese name of the Company (being the secondary name) from “元匯集團有限公司” to “意力國際控股有限公司” (the “**Proposed Change of Chinese Name**”). The English name of the Company will remain unchanged.

## **CONDITIONS FOR THE PROPOSED CHANGE OF CHINESE NAME**

The Proposed Change of Chinese Name is subject to the following conditions:

- (a) the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at the special general meeting (the “**SGM**”) to be convened to approve the Proposed Change of Chinese Name; and
- (b) the Registrar of Companies in Bermuda (the “**Bermuda Registrar**”) having approved the Proposed Change of Chinese Name and entering the new secondary name of the Company in place of the existing secondary name on the register maintained by the Bermuda Registrar.

Subject to the satisfaction of the conditions set out above, the Proposed Change of Chinese Name will take effect from the date on which the Bermuda Registrar registers the change of the secondary name of the Company as set out in the certificate of secondary name to be issued by the Bermuda Registrar. The Company will then carry out necessary registration and/or filing procedures with the Companies Registry in Hong Kong and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) upon the Proposed Change of Company Name becoming effective.

## **REASONS FOR THE PROPOSED CHANGE OF CHINESE NAME**

Reference is made to the announcement of the Company dated 19 January 2024 (the “**Announcement**”), the Board considers that notwithstanding the Company’s clarification through the Announcement, the current Chinese name “元匯” has been tainted with negative image after the publication of the media report referred to in the Announcement. In order to avoid any confusion that may arise from any alleged connections of the Group with those relevant entities (the “**Relevant Entities**”) as mentioned in the Announcement and/or the alleged wrongdoing or misconduct of the Relevant Entities, the Board believes that the Proposed Change of Chinese Name could protect the reputation of the Company and give the Company a new and better corporate image and is, therefore, in the best interests of the Company and its Shareholders as a whole.

## **EFFECT ON THE PROPOSED CHANGE OF CHINESE NAME**

The Proposed Change of Chinese Name will not, of itself, affect any of rights of the existing holders of the securities of the Company. All existing certificates of securities in issue bearing the existing English and secondary name of the Company will, after the Proposed Change of Chinese Name becoming effective, continue to be evidence of legal title to such securities and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of existing certificates of securities for new certificates bearing the new secondary name of the Company. Once the Proposed Change of Chinese Name becomes effective, new certificates of securities will bear the new secondary name of the Company.

The Proposed Change of Chinese Name will not affect the Group’s daily business operations and its financial position.

Further announcement(s) will be made by the Company to inform the Shareholders, among other things, the effective date of the change of the Chinese Name and subject to the confirmation by the Stock Exchange the change of Chinese stock short name for trading on the Stock Exchange.

## GENERAL

A circular containing, among other things, details of the Proposed Change of Chinese Name, together with a notice convening the SGM will be despatched to the Shareholders as soon as practicable. As no Shareholder has a material interest in the Proposed Change of Chinese Name, no Shareholder is required to abstain from voting on the resolution proposed to consider and approve the Proposed Change of Chinese Name.

By order of the Board  
**Imagi International Holdings Limited**  
**Kitchell Osman Bin**  
*Chairman*

Hong Kong, 29 January 2024

At the date of this announcement, the Board comprises the following directors:

*Executive directors:*

Mr. Kitchell Osman Bin (*Chairman*)  
Ms. Choi Ka Wing  
Mr. Shimazaki Koji

*Independent non-executive directors:*

Mr. Chan Hak Kan  
Ms. Liu Jianyi  
Mr. Miu Frank H.